Compliance Management Solution

Bringing Efficiency to Compliance Management

ViClarity®

What if you could proactively manage your organization's compliance activities all in one place? It's totally within reach. And you can reduce manual work to save staff time and headaches, too.

Centralize and automate compliance processes across multiple teams and locations with ViClarity's compliance management solution. Schedule and track tasks across your organization, get visual clarity on successes and weaknesses, manage corrective action plans, and report on processes and progress.

Do you work for a credit union? Need more hands-on help? Look to our compliance support consultants.

Features

Centralized Process

Stop chasing down spreadsheets. Upload policies and documentation, monitor and analyze compliance management activities, and generate reports in one spot.

Heat Maps & Dashboards

Color-coded heat maps and configurable dashboards are built to reflect your specific policies and processes, flagging non-compliance at a glance.

One-Click Reports

Visualize your data and performance in dynamic one-click reports – no extra time spent tracking down who had the spreadsheet last.

AdVisor for Credit Unions

Credit unions using ViClarity's compliance software solution can access our team of compliance consulting experts with just one click.

Benefits

Efficiency & Consistency

Get rid of manual processes and replace them with repeatable, automated ones. Lighten your resource burden and effortlessly assemble reports and evidence.

Spot At-Risk Areas

Get rid of manual processes and replace them with repeatable, automated ones. Lighten your resource burden and effortlessly assemble reports and evidence.

Real-Time Results

Instantly create dynamic reports for management or board members and provide regulators with evidence of your processes and progress.

Regulation Ready

Be at ease knowing your solutions are up to regulators' standards, backed by support from our team of compliance experts.
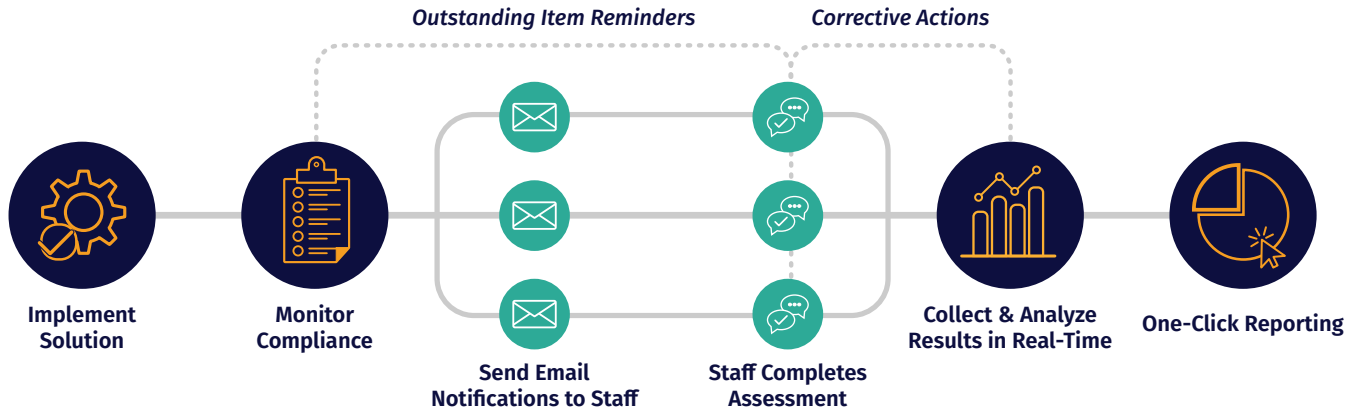
California Credit Union Automates Compliance Program

"I have really come to appreciate [ViClarity's] efficiency and user-friendly interface. What's even more impressive is the team backing up ViClarity's product – they are knowledgeable, helpful and friendly."

Kati Tarquini
Vice President of Compliance & Vendor Management
at California Credit Union

How ViClarity Streamlines Compliance Management

Outstanding Item Reminders *Corrective Actions*

Implement Solution **Monitor Compliance** **Send Email Notifications to Staff** **Staff Completes Assessment** **Collect & Analyze Results in Real-Time** **One-Click Reporting**

What to Expect When Onboarding ViClarity

Roadmap

4-12 Weeks*

Kick Off
Meet the team to create a communication plan and implementation expectations.

Analyze
Collect documents, templates and information that fit your requirements and processes.

Design
ViClarity builds a first draft of your solution and conducts an architecture review.

Approve
Review and fine-tune the designed solution until your organization is ready to approve the final module.

Onboard
Complete training and begin using the software for your processes, workflows and requirements.

Support
Engage Technical Support and Customer Success teams to ensure you use the software most effectively.

Not only is ViClarity one of the most user-friendly platforms on the market, but our onboarding, ongoing support and customer success also set us apart.

We assign each client a dedicated team of PMI certified project managers that leads platform setup and launch. This team provides expert tips for smoothly rolling out the system across your organization with minimal disruption. Implementation typically ranges from 4 – 12 weeks* based on project scope and client availability.

Once you're up and running, our Customer Success Team sticks with you throughout the partnership to ensure you use the system's full capabilities and stay up-to-date on industry trends. Our Technical Support Team is also available to handle questions.

*Typical range based on project scope and client availability.

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